

Current Ethical Issues for In-House Counsel & Those Who Advise Them

Thursday, May 16, 2013 / 6:00 p.m. to 9:00 p.m.

Program Co-Chairs

Ronald Minkoff

Frankfurt Kurnit Klein & Selz PC

Robert J. Anello

Morvillo Abramowitz Grand Iason & Anello PC

NEW YORK
CITY BAR

Go Green!

Downloads of the books are now available for preregistrants. See the registration page for details.

4 ways to earn CLE at the City Bar



Live



Online



CDs/DVDs



Live Webcast
www.nycbar.org/cleonline



Download Free Mobile App
Android, iPhone & iPad

Can't make it?

Register for the online webcast or view on-demand at a later date.

Description

This ethics program is designed especially for in-house counsel and outside counsel advising their in-house clients. Using a stimulating series of hypotheticals based on real-life experience, a panel of experts will review a variety of important professional responsibility issues that affect corporate counsel on a daily basis. Topics to be discussed include:

- Understanding the "Corporate Miranda" warnings
- Special problems representing employees in internal investigations
- Advance conflict waivers and other problems with retainer agreements
- Attorney-client privilege issues within corporate families and outside law firms
- Disclosure of privileged materials - inadvertent and purloined
- Gathering information, and new developments in the "no-contact" rule

Faculty

James L. Bernard

Stroock & Stroock & Lavan LLP

Orly Lax

Head of US Legal
Man Investments

Agenda

- 6:00 - 6:10 p.m. **Introduction & Preliminary Remarks**
- 6:10 - 6:45 p.m. **Hypothetical One: Internal investigations:**
Whom Do You Represent in the Investigation
Corporate Miranda Warnings
Ethical implications
Corporate Indemnification Policies
The Internal Investigation Report
Disclosure obligations to auditors
- 6:45 - 7:20 p.m. **Hypothetical Two: Retaining Outside Counsel**
Problems with Retainer Agreements
Advance Conflict Waivers (and other Waivers)
Joint Representation
New Ethics 20/20 proposals
- 7:20 - 7:40 p.m. **Break**
- 7:40 - 8:15 p.m. **Hypothetical Three: Attorney-Client Privilege**
Waiver Issues
Corporate Families, Mergers and Acquisitions - Who owns the privilege?
Cross-Border Privilege Issues
Outside counsel - the law firm privilege
- 8:15 - 8:50 p.m. **Hypothetical Four: Ethical Issues in Employment Disputes**
Who do you represent?
Purloined corporate documents and emails
Inadvertent production
Investigative techniques - is deception permissible?
- 8:50 - 9:00 p.m. **Questions & Answers**

For Sponsorship Opportunities, please contact:

Michelle Schwartz-Clement, Director,
City Bar Center for CLE

212-382-6606 | MSchwartz-Clement@nycbar.org

New York Credit: 3.0 ethics

For California, Illinois, New Jersey & Pennsylvania Credit
please visit our website www.nycbar.org/cle

For the webcast, please visit www.nycbar.org/cleonline

Current Ethical Issues for In-House Counsel & Those Who Advise Them

Thursday, May 16, 2013 / 6:00 p.m. to 9:00 p.m.

**Live Program -
(includes materials):**

- \$255 Member
 \$365 Nonmember

**Walk-in Registration -
(includes materials):**

- \$280 Member
 \$390 Nonmember

Materials Only (no CLE credit):

- \$105 Member
 \$135 Nonmember

Save \$\$ on CDs & DVDs

CDs (includes materials):

- \$285 Member
 \$355 Nonmember

DVDs (includes materials):

- \$325 Member
 \$415 Nonmember

SOURCE CODE: EFL-IHC051613

Please check if you are interested in a

Download of the Materials (pre-registrants only)

Hard Book Copy

Both (Additional \$25- call or fax to receive this offer)

Please check if you are interested in receiving CLE credit for:

- California** **Illinois**
 New Jersey **Pennsylvania**

For AV products, if you select the download of materials on a CD you will receive a 10% discount.

For older program downloads may not be available but CDs will be

NYC Bar Member Nonmember Non-Attorney

Name _____

Firm _____

Address _____

Floor/Suite _____

City _____ State _____ Zip _____

E-mail _____

Phone _____

Fax _____

Please specify your area of practice _____

Enclosed is my check for _____, payable to the

New York City Bar.

AMEX Card Number _____ Exp. Date _____

Visa MC Card Number _____ Exp. Date _____

Amount to charge _____ Signature _____

How did you hear about this program? Please check one:

Email Web Mail Other (please specify) _____

Registration Information

Program Location:

All programs & video replays are held at:

New York City Bar

42 West 44th Street, New York, NY 10036

Registration: Call 212.382.6663, fax 212.869.4451, mail registration form with payment to the City Bar Center for CLE, 42 West 44th Street, New York, NY 10036, or register online at www.nycbar.org.

Advance registration is advised. An additional fee of \$25 will be charged for "walk-in" registrations—those received later than 3:00 p.m. one business day prior to the program.

Please allow 3–5 weeks for delivery of CDs, DVDs and course materials. International orders will be sent by traceable means, and an additional charge for shipping will be named by the recipient.

Scholarships & Discounts: Financial scholarships are available; please call 212.382.6663 for an application. All applications must be submitted three weeks prior to the program. *50% discounts off of member and nonmember prices are available for government and public interest attorneys, students, and full time academics.* A 20% discount off of member and nonmember prices is available for firms and corporations that register four or more people for a combination of programs or video replays.

**Non-legal professionals receive the member rate.*

Cancellations & Refunds: For live programs and video replays, refunds and program credits are available provided cancellation is made in writing and received by the City Bar Center prior to the program. A \$45 administrative fee will be charged for all refunds. The cancellation fee will be deducted directly from the refund. For program credits no administrative fee will be charged. Program credits must be used within one year of the original program date. Cancellations must be in writing and faxed to the City Bar Center at 212.869.4451. Refunds and program credits are not available for the purchase of CDs, DVDs, course materials, or online programs.

CLE Certificates: Certificates for attending a program are given out at the end of the program. You are responsible for keeping a copy of the CLE certificate for your own records. An administrative fee of \$15 will be charged for replacement CLE certificates.

Illinois ethics credits cannot be awarded until the MCLE Board of Illinois approves an ethics component per individual program. For programs that provide ethics credit, *Illinois ethics credits are pending.*

All information is subject to change.

